

CASE NAME:	Compute North Holdings, Inc., et al.,
CASE NUMBER:	22-90273 (MI)
PETITION DATE:	September 22, 2022

GLOBAL NOTES AND STATEMENTS OF LIMITATIONS AND DISCLAIMERS REGARDING THE DEBTORS' MONTHLY OPERATING REPORT

On September 22, 2022 (as applicable to each Debtor, the "Petition Date"), Compute North Holdings, Inc. and certain of its affiliated debtors, as debtors (collectively, the "Debtors"), each commenced with the United States Bankruptcy Court for the District of Southern District of Texas (the "Bankruptcy Court") a voluntary case under chapter 11 of title 11 of the United States Code (the "Bankruptcy Code"). The Debtors are authorized to continue operating their businesses and managing their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. On September 23, 2022 the Bankruptcy Court entered orders authorizing the joint administration of these cases pursuant to Rule 1015(b) [Docket No. 43] of the Federal Rules of Bankruptcy Procedure. On October 6, 2022, the United States Trustee for the Southern District of Texas (the "U.S. Trustee") appointed an official committee of unsecured creditors (the "Creditors' Committee") pursuant to Bankruptcy Code section 1102(a)(1) [Docket No. 139]. No request for the appointment of a trustee or examiner has been made in these chapter 11 cases.

1) General Methodology: The Debtors are filing this monthly operating report (the "MOR") solely for purposes of complying with the monthly operating reporting requirements of the Debtors' chapter 11 cases. The financial information contained herein is unaudited, limited in scope and as such, has not been subjected to procedures that would typically be applied to financial statements in accordance with accounting principles generally accepted in the United States of America ("U.S. GAAP"). The MOR should not be relied on by any persons for information relating to current or future financial condition, events or performance of any of the Debtors or their affiliates, as the results of operations contained herein are not necessarily indicative of results that may be expected from any other period or for the full year, and may not necessarily reflect the combined results of operations, financial position, and schedule of receipts and disbursements in the future. There can be no assurance that such information is complete. The MOR may be subject to material future revision. The following notes, statements and limitations should be referred to, and referenced in connection with, any review of the MOR.

2) Basis of Presentation: For financial reporting purposes, the Debtors prepare consolidated financial statements and have done so since conception, which include information for Compute North Holdings, Inc. and its debtor subsidiaries. This MOR only contains financial information of the Debtors, unless otherwise noted. For the purposes of MOR reporting, the accompanying Balance Sheets and Statement of Operations of the Debtors have been prepared with the Debtors' reasonable efforts to report certain financial information of each Debtor on an unconsolidated basis. The Debtors used reasonable efforts to attribute the assets and liabilities to each particular Debtor entity. However, because the Debtors' accounting systems, policies, and practices were developed for consolidated reporting purposes rather than for reporting by legal entity, it is possible that not all assets and liabilities have been recorded with the correct legal entity. The information furnished in this MOR uses the Debtors' normal accrual method of accounting. In preparing the MOR, the Debtors relied on financial data derived from their books and records that was available at the time of preparation. Nevertheless, in preparing this MOR, the Debtors made reasonable efforts to supplement the information set forth in their books and records with additional information concerning transactions that may not have been identified therein. Subsequent information or discovery may result in material changes to the MOR and errors or omissions may exist. The MOR has been developed to the best of the Debtor's knowledge and ability. Notwithstanding any such discovery, new information or errors or omissions, the Debtors do not undertake any obligation or commitment to update this MOR. Except as previously noted, the financial statements presented herein reflect the book values of the Debtors and, as a result, do not reflect the going concern valuation of the Debtors. The Company is not liable for and undertakes no responsibility to indicate variations from securities laws or for any evaluations of the Company based on this financial information or any other information.

3) Reporting Period: Unless otherwise noted herein, the MOR generally reflects the Debtors' books and records and financial activity occurring during the applicable reporting period. Except as otherwise noted, no adjustments have been made for activity occurring after the close of the reporting period.

4) Accuracy: The financial information disclosed herein was not prepared in accordance with federal or state securities laws or other applicable nonbankruptcy law or in lieu of complying with any periodic reporting requirements thereunder. Persons and entities trading in or otherwise purchasing, selling or transferring the claims against or equity interests in the Debtors should evaluate this financial information in light of the purposes for which it was prepared. The Debtors are not liable for and undertake no responsibility to indicate variations from securities laws or for any evaluations of the Debtors based on this financial information or any other information.

5) Payment of Prepetition Claims Pursuant to First Day Orders: On September 22, 2022 the Bankruptcy Court entered various orders (the "First Day Orders") authorizing, but not directing, the Debtors to, among other things, pay certain prepetition (a) employee wages, salaries, and related items, (b) insurance and surety obligations, (c) vendor claims, (d) taxes and assessments, and (e) continue use of their cash management system. If any payments were made on account of such claims following the commencement of these chapter 11 cases pursuant to the authority granted to the Debtors by the Bankruptcy Court under the First Day Orders, such payments have been included in this MOR unless otherwise noted.

6) Liabilities Subject to Compromise ("LSTC"): LSTC represent the Debtors' estimate of prepetition claims to be resolved in connection with the chapter 11 cases. As a result of the chapter 11 filings, the payment of prepetition liabilities are subject to compromise or other treatment under a plan of reorganization or plan of liquidation. The determination of how liabilities will ultimately be settled or treated cannot be made until the Bankruptcy Court approves a chapter 11 plan of reorganization or plan of liquidation. Accordingly, the ultimate amount of such liabilities is not determinable at this time. Prepetition liabilities that are subject to compromise under the Financial Accounting Standards Board's Accounting Standards Codification 852 – Reorganizations ("ASC 852") are preliminary and may be subject to, among other things, future adjustments depending on Court actions, further developments with respect to disputed claims, determinations of the secured status of certain claims, the values of any collateral securing such claims, rejection of executory contracts, continued reconciliation, payment of such amounts subject to First Day Orders or other events. The consolidated total of secured, priority, and general unsecured claims reported in the Schedules of Assets and Liabilities ("SOAL") may vary materially compared to the presented LSTC as the Debtors continue the claims reconciliation process. In addition, certain unliquidated claims were listed with no claim balance in the SOAL while the Debtors report them as pre-petition liabilities for reporting purposes, which increases the total LSTC balance.

7) Reorganization Items: ASC 852 requires expenses and income directly associated with the chapter 11 filings to be reported separately in the income statement as reorganization items. Reorganization items primarily include write-off of certain original issue premiums and debt issuance costs relating to debt obligations classified as LSTC, expenses related to legal advisory and representation services, other professional consulting and advisory services and changes in LSTC recognized as there are changes in amounts expected to be allowed as claims. Nothing contained in this MOR shall constitute a waiver of any of the Debtors' rights or an admission with respect to their chapter 11 proceedings.

8) Consolidated Entity Accounts Payable and Disbursement Systems: As described in the Motion Regarding Chapter 11 First Day Motions Debtors Emergency Motion for Entry of an Order (I) Authorizing the Debtors to (A) Continue to Operate Their Existing Cash Management System; (B) Maintain Their Existing Bank Accounts and Business Forms; (C) Pay Related Prepetition Obligations; and (D) Continue to Perform Intercompany Transactions; and (II) Granting Related Relief [Docket No. 19] (the "Cash Management Motion"), the Debtors utilize an integrated, centralized cash management system, in the ordinary course of business, to collect, concentrate, and disburse funds generated by their operations (the "Cash Management System"). The Debtors maintain a consolidated disbursements system to pay the majority of operating and administrative expenses through centralized disbursement accounts. Several Debtors maintain bank accounts for specific sites operated for collection. For the purposes of reporting, restructuring professional and ordinary course professional ("OCP") fees are reported on a consolidated basis within Compute North LLC schedules.

9) Intercompany Transactions and Balance: Prior to the Petition Date, the Debtors routinely engaged (and continue to engage) in intercompany transactions with debtor affiliates. The Debtors typically report financials on a consolidated basis and operate as a single entity. Intercompany transactions are recorded each instance where assets are moved from one entity to the other, and a corresponding intercompany payable credit is entered. The Debtors' do not report intercompany balances on the consolidated level as the transactions create net balances.

10) Cash Balance: The Debtors regularly sweep cash into the master cash account through the Compute North LLC Debtor entity. Disbursements for expenses are made by the individual Debtor bank accounts for various entities and are reimbursed by the master Debtor bank account. For presentation purposes, all receipts are shown at the Compute North LLC entity while disbursements are shown relating to the specific Debtor entity that the expense relates to. This presentation can cause discrepancies between the book and bank beginning and ending cash balances at the Debtor entity level. The cash balance across all Debtors should be viewed on a consolidated basis. In addition, for certain Debtor entities, the beginning cash number is reported differently than in previous periods to account for inter-Debtor transactions between Debtor bank accounts and ending in the correct ending balance by entity. The Compute North LLC beginning cash balance is approximately \$115k higher in October 2022 for the disbursement of the Utilities Adequate Assurance deposit on October 7, 2022. The utilities deposit remains in possession of a new Compute North LLC bank account and is reported as part of Compute North LLC ending cash. Any additional variances to beginning cash are immaterial due to cash in-transit between Debtor zero-balance accounts and the master bank account.

11) Depreciation and Amortization: The Debtors report non-corporate depreciation at all sites in cost of goods sold for various entities. Due to this standard reporting some capital asset schedules will show more depreciation than is reported in the Debtor-level depreciation expense line.

12) General and Administrative and Other Expenses: The Debtors present general and administrative expenses net of accrual and other accounting-based adjustments. Such general and administrative accruals and other accounting-based adjustments include stock based compensation and other compensation-related accrual adjustments. The Debtors present other expenses net of other income items, which may cause the expense to be negative if other income items exceed other expenses. These other income items are not considered gross revenues as they do not result from the Debtors operations. Such other income items are inclusive of transition service agreement ("TSA") fees, credit card cash back redemption, etc.

13) Net Book Value of Assets: It would be prohibitively expensive, unduly burdensome, and an inefficient use of estate assets for the Debtors to obtain current market valuations for all of their assets and, in certain circumstances, estate assets are contemplated to be marketed for sale. For these reasons, the Debtors have indicated in the MOR that the values of certain assets and liabilities are undetermined or unknown. Accordingly, unless otherwise indicated, net book values as of September 22, 2022 as applicable, are reflected on the MOR. Market values may, at times materially, vary from net book values. The Debtors reserve all rights related to the net book values reflected in the MOR.

14) Asset Sold or Transferred: Certain asset sales included numerous assets held at various sites operated by the Debtors. For these asset sales, sales prices were not expressly assigned to each asset involved in the transaction. For these certain asset sales, the MOR reflects the total gross and net sale price of all assets as a consolidated amount listed for the first asset in the schedule. All subsequent assets sold in these certain asset sales are labeled as "Consolidated with other assets" in the defined asset sale. In addition, as part of certain asset sales, the Debtors were relieved of outstanding secured and unsecured debt with respect to the purchaser. The total gross sale proceeds is inclusive of the relieved outstanding secured and unsecured debt. Net proceeds is the net cash received as consideration for the asset sale from the purchaser.

15) Reservation of Rights: The Debtors reserve all rights to amend or supplement the MOR in all respects, as may be necessary or appropriate. Nothing contained in this MOR shall constitute a waiver of any of the Debtors' rights or an admission with respect to their chapter 11 cases.

Debtors*Statements of Cash Receipts and Disbursements*

\$ Actual

	Compute North Holdings, Inc.	Compute North LLC	CN Corpus Christi LLC	CN Atoka LLC	CN Big Spring LLC	CN Colorado Bend LLC	CN Developments LLC	CN Equipment LLC	CN King Mountain LLC	CN Minden LLC	CN Mining LLC
Week Ending	11/30/2022	11/30/2022	11/30/2022	11/30/2022	11/30/2022	11/30/2022	11/30/2022	11/30/2022	11/30/2022	11/30/2022	11/30/2022
Operating Receipts											
CN Mining Receipts	\$ -	\$ 892,612	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Project Colocation & Services Receipts	-	135,848	-	-	-	-	-	-	-	-	-
Project Curtailment Receipts	-	-	-	-	-	-	-	-	-	-	-
PMA Fee Income Receipts	-	553,500	-	-	-	-	-	-	-	-	-
Expense Reimbursement	-	1,342,064	-	-	-	-	-	-	-	-	-
Total	\$ -	\$ 3,052,431	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Operating Disbursements											
Payroll & Benefits	\$ -	\$ 963,263	\$ -	\$ -	\$ -	\$ -	\$ 3,758	\$ -	\$ -	\$ -	\$ -
Ordinary Course Professionals	-	270	-	-	-	-	-	-	-	-	-
Leases & Utilities	-	40,557	-	-	-	-	-	-	-	-	-
Insurance	-	145,616	-	-	-	-	-	-	-	-	-
Sales & Marketing	-	24,738	-	-	-	-	-	-	-	-	-
Recruiting Fees	-	7,518	-	-	-	-	-	-	-	-	-
Business Travel	-	10,968	-	-	-	-	-	-	-	-	-
IT	-	15,940	-	-	-	-	-	-	-	-	-
Taxes	-	11,331	-	-	-	-	-	-	-	-	-
Other Operating Expenses	-	4,939	-	-	-	-	-	-	-	-	-
Project Specific Energy Costs	-	-	-	-	-	-	-	-	-	-	-
Other Project Expenses	-	28,601	-	-	-	-	2,700	-	-	-	-
CN Mining Hosting Fees	-	-	-	-	-	-	-	-	-	-	614,841
Total	\$ -	\$ 1,253,741	\$ -	\$ -	\$ -	\$ -	\$ 6,458	\$ -	\$ -	\$ -	\$ 614,841
Non-Operating Receipts											
Gross Receipts from Asset Sales	\$ -	\$ 6,547,000	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Total	\$ -	\$ 6,547,000	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Non-Operating Disbursements											
Freight & Shipping	-	82,168	-	-	-	-	-	-	-	-	-
Capital Expenditures	-	-	-	-	-	-	-	-	-	-	-
Total	\$ -	\$ 82,168	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Restructuring Costs											
Debtor Counsel	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Debtor Advisors	-	322,429	-	-	-	-	-	-	-	-	-
UCC Counsel & Advisors	-	-	-	-	-	-	-	-	-	-	-
Total	\$ -	\$ 322,429	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Administrative Relief											
503(b)(9)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Utilities Adequate Assurance	-	-	-	-	-	-	-	-	-	-	-
Total	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Other Restructuring Costs											
Filing Fees	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Trustee Fees	-	-	-	-	-	-	250	-	-	-	-
Total	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 250	\$ -	\$ -	\$ -	\$ -
Total Restructuring Costs	\$ -	\$ 322,429	\$ -	\$ -	\$ -	\$ -	\$ 250	\$ -	\$ -	\$ -	\$ -
Total Receipts	\$ -	\$ 9,599,431	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Total Disbursements	-	(1,658,338)	-	-	-	-	(6,708)	-	-	-	(614,841)
Net Cash Flow	\$ -	\$ 7,941,093	\$ -	\$ -	\$ -	\$ -	\$ (6,708)	\$ -	\$ -	\$ -	\$ (614,841)

Debtors*Statements of Cash Receipts and Disbursements*

\$ Actual

	CN Pledgor LLC	Compute North Member LLC	Compute North NC08 LLC	Compute North NY09 LLC	Compute North SD LLC	Compute North Texas LLC	Compute North TX06 LLC	Compute North TX10 LLC
Week Ending	11/30/2022	11/30/2022	11/30/2022	11/30/2022	11/30/2022	11/30/2022	11/30/2022	11/30/2022
Operating Receipts								
CN Mining Receipts	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Project Colocation & Services Receipts	-	-	-	-	-	-	-	-
Project Curtailment Receipts	-	-	-	-	-	-	-	-
PMA Fee Income Receipts	-	-	-	-	-	-	-	-
Expense Reimbursement	-	-	-	-	-	-	-	-
Total	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Operating Disbursements								
Payroll & Benefits	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Ordinary Course Professionals	-	-	-	-	-	-	-	-
Leases & Utilities	-	-	-	-	-	-	-	-
Insurance	-	-	-	-	-	-	-	-
Sales & Marketing	-	-	-	-	-	-	-	-
Recruiting Fees	-	-	-	-	-	-	-	-
Business Travel	-	-	-	-	-	-	-	-
IT	-	-	-	-	-	75	-	-
Taxes	-	-	-	-	-	-	-	-
Other Operating Expenses	-	-	-	-	-	-	-	-
Project Specific Energy Costs	-	-	-	-	161,419	-	-	-
Other Project Expenses	-	-	-	-	1,022	26,583	-	-
CN Mining Hosting Fees	-	-	-	-	-	-	-	-
Total	\$ -	\$ -	\$ -	\$ -	\$ 162,441	\$ 26,658	\$ -	\$ -
Non-Operating Receipts								
Gross Receipts from Asset Sales	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Total	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Non-Operating Disbursements								
Freight & Shipping	-	-	-	-	-	-	-	-
Capital Expenditures	-	-	-	-	-	-	-	-
Total	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Restructuring Costs								
Debtor Counsel	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Debtor Advisors	-	-	-	-	-	-	-	-
UCC Counsel & Advisors	-	-	-	-	-	-	-	-
Total	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Administrative Relief								
503(b)(9)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Utilities Adequate Assurance	-	-	-	-	-	-	-	-
Total	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Other Restructuring Costs								
Filing Fees	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Trustee Fees	-	-	-	-	250	250	-	-
Total	\$ -	\$ -	\$ -	\$ -	\$ 250	\$ 250	\$ -	\$ -
Total Restructuring Costs	\$ -	\$ -	\$ -	\$ -	\$ 250	\$ 250	\$ -	\$ -
Total Receipts	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Total Disbursements	-	-	-	-	(162,691)	(26,908)	-	-
Net Cash Flow	\$ -	\$ -	\$ -	\$ -	\$ (162,691)	\$ (26,908)	\$ -	\$ -

Compute North LLC
Balance Sheet
Unaudited

**For Month Ending
November 30, 2022**

Assets

Current assets

Cash	\$ 17,859,059
Accounts receivable	1,355,072
Intercompany receivable	524,958
Inventory	-
Other current assts	14,609,026
Total current assets	\$ 34,348,113

Other non-current assts	21,088,286
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Total Assets	\$ 55,436,399
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Liabilities and Equity

Current liabilities - Post-petition

Trade payables	\$ 770,138
Accrued expenses	4,569,855
Accrued wages	795,504
Unsecured deferred revenue	-
Intercompany payables	-
Total current liabilities	\$ 6,135,497

Total Liabilities Subject to Compromise	50,531,150
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Long term debt, net	21,420,399
Taxes payable	14,167

Total Liabilities	\$ 78,101,214
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Equity	\$ (22,664,814)
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Compute North LLC

Statement of Operations

Unaudited

	Nov 1, 2022 - Nov 30, 2022
Net Revenue	\$ 245,155
Cost of goods sold	<u>314,235</u>
Gross profit	\$ (69,080)
Gross margin	-28%
Selling, general & administrative	
Selling expenses	\$ 108
General and administrative expenses	925,161
Other expenses, net	(272,986)
Depreciation and amortization	<u>4,512</u>
Total Expenses	<u>\$ 656,795</u>
Income (Loss) from operations	\$ (725,875)
Interest expense, net	-
Income (Loss) before income taxes	<u>\$ (725,875)</u>
Income tax expense	11,331
Net income (loss)	<u>\$ (737,206)</u>
Reorganization items	5,642,943
Adj. Net income (loss)	<u><u>\$ (6,380,149)</u></u>

Compute North LLC

Accounts Receivable Aging

\$ Actual

Receivable Category	Current Balance	Current	1 - 30 Days	Over 30 Days	Over 60 Days	Over 90 Days	Over 120 Days
Accounts Receivable	\$ 1,386,095	\$ -	\$ 161,125	\$ 584,630	\$ 3,439,465	\$ (2,799,124)	\$ -
Intercompany Receivables	524,958	524,958	-	-	-	-	-
Allowance for doubtful accounts	(31,044)	(31,044)	-	-	-	-	-
Total	\$ 1,880,008	\$ 493,913	\$ 161,125	\$ 584,630	\$ 3,439,465	\$ (2,799,124)	\$ -

Compute North LLC*Postpetition Liabilities Aging*

\$ Actual

Liability Category	Current Balance	Current	1 - 30 Days	Over 30 Days	Over 60 Days	Over 90 Days	Over 120 Days
Accrued Expenses	\$ 4,569,855	\$ 4,569,855	\$ -	\$ -	\$ -	\$ -	\$ -
Accrued Wages	795,504	795,504	-	-	-	-	-
Capital Expenditures	362	-	179	183	-	-	-
Freight & Shipping	41,261	8,690	32,572	-	-	-	-
Insurance	309	-	309	-	-	-	-
IT	15,142	-	15,142	-	-	-	-
Leases & Utilities	(7,660)	-	352	(8,012)	-	-	-
Ordinary Course Professionals	32,672	-	30,084	2,588	-	-	-
Other Project Expenses	15,356	-	15,356	-	-	-	-
Payroll & Benefits	3,231	42	2,330	859	-	-	-
Recruiting Fees	400	-	400	-	-	-	-
Restructuring	605,612	605,612	-	-	-	-	-
Trustee Fees	250	250	-	-	-	-	-
Adjustments	63,438.19	63,438.19	-	-	-	-	-
Total	\$ 6,135,733	\$ 6,043,391	\$ 96,724	\$ (4,382)	\$ -	\$ -	\$ -

[illegible]

Compute North LLC
Statement of Capitalized Assets
\$ Actual

[illegible]

Compute North LLC
Statement of Capitalized Assets
\$ Actual

Type	Capital Asset	Book Value ("BV") at Petition Date	BV at Beginning of Period	Increase / (Decrease) in Value	BV at End of Period
Equipment & Machinery	Antminer S19j Pro - Optimal	N/A	6,504	-	6,504
Equipment & Machinery	Antminer S19j Pro - Optimal	N/A	6,504	-	6,504
Equipment & Machinery	Antminer S19j Pro - Optimal	N/A	6,504	-	6,504
Equipment & Machinery	Antminer S19j Pro - Optimal	N/A	6,504	-	6,504
Equipment & Machinery	Antminer S19j Pro - Optimal	N/A	6,504	-	6,504
Equipment & Machinery	Long Lead/ Partial container PMTs	N/A	18,727,530	-	18,727,530
Total		\$ 442,910	\$ 20,096,266	\$ (13,022)	\$ 20,083,245

Compute North LLC
Schedule of Payments to Professionals
\$ Actual

Period from November 1, 2022 to November 30, 2022				Payments in Period			Applied to Retainer in Period			Payments Above Retainer in Period		
Professional	Retention Date	Role	Retainer Outstanding	Fees	Expenses	Total	Fees	Expenses	Total	Fees	Expenses	Total
<i>Bankruptcy Professionals</i>												
Epiq Corporate Restructuring LLC	9/22/2022	Claims Agent	\$ 18,427	\$ 322,429	\$ -	\$ 322,429	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Paul Hastings LLP	10/03/2022	Debtor Counsel	400,000	-	-	-	-	-	-	-	-	-
Portage Point Partners, LLC	10/03/2022	Debtor Financial Advisor	1,574	-	-	-	-	-	-	-	-	-
Jefferies LLC	10/03/2022	Debtor Investment Banker	-	-	-	-	-	-	-	-	-	-
Total			\$ 420,001	\$ 322,429	\$ -	\$ 322,429	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
<i>Nonbankruptcy Professionals</i>												
NA	NA	NA	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Total			\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
<i>Ordinary Course Professionals</i>												
Norton Rose Fulbright US LLP	10/3/2022	Corporate Counsel	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Jackson Walker LLP	10/3/2022	Site-Level Contract Negotiation Coun	-	-	-	-	-	-	-	-	-	-
Madel PA	10/3/2022	Litigation Counsel	-	-	-	-	-	-	-	-	-	-
RSM US LLP	10/3/2022	Tax Services; SAGE / ERP Advisory	-	-	-	-	-	-	-	-	-	-
Kutak Rock LLP	10/3/2022	Site-Level Contract Negotiation Coun	-	-	-	-	-	-	-	-	-	-
McDonald Hopkins	10/3/2022	Intellectual Property Counsel; Litigatic	-	270	-	270	-	-	-	270	-	270
Growth Operators Advisory Services LLC	10/3/2022	Accounting Consulting	-	-	-	-	-	-	-	-	-	-
Miller & Associates Consulting Engineers, P.C.	10/3/2022	Engineering Consulting at Kearney	-	-	-	-	-	-	-	-	-	-
Total			\$ -	\$ 270	\$ -	\$ 270	\$ -	\$ -	\$ -	\$ 270	\$ -	\$ 270
Period Ending November 30, 2022				Cumulative Payments			Cumulative Applied to Retainer			Cumulative Payments Above Retainer		
Professional	Retention Date	Role	Retainer Outstanding	Fees	Expenses	Total	Fees	Expenses	Total	Fees	Expenses	Total
<i>Bankruptcy Professionals</i>												
Epiq Corporate Restructuring LLC	9/22/2022	Claims Agent	\$ 18,427	\$ 322,429	\$ -	\$ 322,429	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Paul Hastings LLP	10/3/2022	Debtor Counsel	400,000	-	-	-	-	-	-	-	-	-
Portage Point Partners, LLC	10/3/2022	Debtor Financial Advisor	1,574	-	-	-	-	-	-	-	-	-
Jefferies LLC	10/3/2022	Debtor Investment Banker	-	-	-	-	-	-	-	-	-	-
Total			\$ 420,001	\$ 322,429	\$ -	\$ 322,429	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
<i>Nonbankruptcy Professionals</i>												
NA			\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Total	NA	NA	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
<i>Ordinary Course Professionals</i>												
Norton Rose Fulbright US LLP	10/3/2022	Corporate Counsel	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Jackson Walker LLP	10/3/2022	Site-Level Contract Negotiation Coun	-	-	-	-	-	-	-	-	-	-
Madel PA	10/3/2022	Litigation Counsel	-	-	-	-	-	-	-	-	-	-
RSM US LLP	10/3/2022	Tax Services; SAGE / ERP Advisory	-	-	-	-	-	-	-	-	-	-
Kutak Rock LLP	10/3/2022	Site-Level Contract Negotiation Coun	-	-	-	-	-	-	-	-	-	-
McDonald Hopkins	10/3/2022	Intellectual Property Counsel; Litigatic	-	680	-	680	-	-	-	680	-	680
Growth Operators Advisory Services LLC	10/3/2022	Accounting Consulting	-	-	-	-	-	-	-	-	-	-
Miller & Associates Consulting Engineers, P.C.	10/3/2022	Engineering Consulting at Kearney	-	737	-	737	-	-	-	737	-	737
Total			\$ -	\$ 1,418	\$ -	\$ 1,418	\$ -	\$ -	\$ -	\$ 1,418	\$ -	\$ 1,418

Compute North LLC*Schedule of insider payments*

\$ Actual

Date	Insider	Purpose	Amount
11/4/2022	BHI Holdings LLC	Lease & Utilities	\$ 2,488
11/4/2022	Perrill	Sales & Marketing	4,000
11/8/2022	7575 Management LLC	Lease & Utilities	31,848
11/11/2022	Edward Drake Harvey III	Gross Payroll & Benefits	11,538
11/11/2022	Harold Eugene Coulby	Gross Payroll & Benefits	12,500
11/11/2022	Jason Stokes	Gross Payroll & Benefits	10,962
11/25/2022	Edward Drake Harvey III	Gross Payroll & Benefits	11,538
11/25/2022	Harold Eugene Coulby	Gross Payroll & Benefits	12,500
11/25/2022	Jason Stokes	Gross Payroll & Benefits	10,962
Total			\$ 108,336

Compute North LLC*Schedule of Pre-Petition Payments**\$ Actual*

Date	Payee	Reason	Amount	
11/08/22	Texas Taxing Authority	Taxes	\$	11,280
Total			\$	11,280

ACCOUNT NUMBER: 208-288-1

STATEMENT PERIOD
11/01/22 TO 11/30/22

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COMPUTE NORTH LLC
CH 11 DIP CASE NO 2290273 OPERATING ACCT
7575 CORPORATE WAY
EDEN PRAIRIE MN 55344

ITEMS ENCLOSED 0

CORPORATE CHECKING ACCOUNT NUMBER 208-288-1

ACCOUNT SUMMARY

YOUR PREVIOUS BALANCE WAS 10,597,859.55
YOUR TRANSACTIONS THIS PERIOD INCLUDED:
52 DEPOSITS 11,171,684.73
44 WITHDRAWALS 4,041,738.81
YOUR ENDING BALANCE WAS 17,727,805.47
YTD INTEREST PAID IS .00
YTD INTEREST WITHHELD IS .00

TRANSACTIONS LISTED BY DATE POSTED

DATE POSTED	TRANSACTION DESCRIPTION	WITHDRAWALS OTHER DEBITS	DEPOSITS OTHER CREDITS
NOV 01	ZERO BALANCE TXFR FROM DDA ACCT 0002095073		36,109.06
NOV 01	ZERO BALANCE TXFR TO DDA ACCT 0002082949	75.00	
NOV 01	CCD RAMP REIMBURSE D Movius C1020081	11.71	
NOV 01	CCD RAMP REIMBURSE D Movius C1020063	25.08	
NOV 01	CCD RAMP REIMBURSE D Movius C1020065	41.33	
NOV 01	CCD RAMP REIMBURSE D Movius C1020079	55.36	
NOV 01	CCD RAMP REIMBURSE D Movius C1020069	74.77	
NOV 01	CCD RAMP REIMBURSE D Movius C1020067	80.00	
NOV 01	CCD RAMP REIMBURSE B Bravo C1020093	87.77	
NOV 01	CCD RAMP REIMBURSE D Movius C1020075	93.83	
NOV 01	CCD RAMP REIMBURSE W Hoffman C1020087	161.28	
NOV 01	CCD RAMP REIMBURSE D Movius C1020103	216.35	
NOV 01	CCD RAMP REIMBURSE B Bravo C1020083	227.13	
NOV 01	CCD RAMP REIMBURSE B Bravo C1020058	409.69	
NOV 01	CCD RAMP REIMBURSE D Movius C1020099	455.74	
NOV 01	CCD RAMP REIMBURSE B Bravo C1020097	460.94	
NOV 01	CCD RAMP REIMBURSE D Movius C1020105	1,017.20	
NOV 02	ZERO BALANCE TXFR FROM DDA ACCT 0002082949		316.95
NOV 02	ZERO BALANCE TXFR FROM DDA ACCT 0002082972		1,142.97
NOV 02	ZERO BALANCE TXFR FROM DDA ACCT 0002095073		39,658.76
NOV 02	FED WIRE TRANSFER CREDIT 221102758048		5,000,000.00

ACCOUNT NUMBER: 208-288-1

STATEMENT PERIOD
11/01/22 TO 11/30/22

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COMPUTE NORTH LLC
CH 11 DIP CASE NO 2290273 OPERATING ACCT
7575 CORPORATE WAY
EDEN PRAIRIE MN 55344

NOV 02	ZERO BALANCE TXFR TO	DDA ACCT 0002082931	14,179.57	
NOV 03	ZERO BALANCE TXFR FROM	DDA ACCT 0002095073		38,392.43
NOV 03	ZERO BALANCE TXFR TO	DDA ACCT 0002082931	20,737.50	
NOV 04	CTX NPPD - General S ACH PYMNT	225875		37,694.65
NOV 04	ZERO BALANCE TXFR FROM	DDA ACCT 0002095073		38,727.43
NOV 04	PC TRANSFER CREDIT PARTIAL CAPEX REIM			411,680.46
NOV 04	ZERO BALANCE TXFR TO	DDA ACCT 0002082949	250.00	
NOV 04	ZERO BALANCE TXFR TO	DDA ACCT 0002082972	592.54	
NOV 04	ZERO BALANCE TXFR TO	DDA ACCT 0002082931	59,459.45	
NOV 04	PC TRANSFER DEBIT RETURN CAPEX REIMB		411,680.46	
NOV 07	ZERO BALANCE TXFR FROM	DDA ACCT 0002082972		738.64
NOV 07	ZERO BALANCE TXFR FROM	DDA ACCT 0002082931		7,000.00
NOV 07	ZERO BALANCE TXFR FROM	DDA ACCT 0002095073		118,027.63
NOV 08	ZERO BALANCE TXFR FROM	DDA ACCT 0002095073		31,720.58
NOV 08	ZERO BALANCE TXFR FROM	DDA ACCT 0002082949		38,799.18
NOV 08	FED WIRE TRANSFER CREDIT	221108934875		110,000.00
NOV 08	ZERO BALANCE TXFR TO	DDA ACCT 0002082931	60,016.30	
NOV 09	ZERO BALANCE TXFR FROM	DDA ACCT 0002082949		91.98
NOV 09	ZERO BALANCE TXFR FROM	DDA ACCT 0002095073		33,579.88
NOV 09	ZERO BALANCE TXFR FROM	DDA ACCT 0002082931		43,489.47
NOV 09	CHECK DEPOSIT PACKAGE			73,935.71
NOV 10	FED WIRE TRANSFER CREDIT	221110014064		9,231.19
NOV 10	FED WIRE TRANSFER CREDIT	221110014063		16,989.34
NOV 10	ZERO BALANCE TXFR FROM	DDA ACCT 0002082949		16,989.34
NOV 10	ZERO BALANCE TXFR FROM	DDA ACCT 0002095073		31,362.21
NOV 10	ZERO BALANCE TXFR FROM	DDA ACCT 0002082972		77,117.24
NOV 10	PC TRANSFER CREDIT OCT PMA FEE CN			113,500.00
NOV 10	FED WIRE TRANSFER CREDIT	221110015610		726,701.53
NOV 10	PC TRANSFER DEBIT FOUNDRY INV2223		16,989.34	
NOV 10	ZERO BALANCE TXFR TO	DDA ACCT 0002082931	1,273,566.03	
NOV 14	PPD BITPAY INC New BitPay ttlementId:			750.49
NOV 14	CTX NPPD - General S ACH PYMNT	225875		23,626.70
NOV 14	FED WIRE TRANSFER CREDIT	221114105618		110,000.00
NOV 14	ZERO BALANCE TXFR TO	DDA ACCT 0002082949	239.22	
NOV 14	ZERO BALANCE TXFR TO	DDA ACCT 0002082931	341,117.52	
NOV 14	CCD ESHARES INC PAYMENT	26353776463	3,750.00	
NOV 15	ZERO BALANCE TXFR FROM	DDA ACCT 0002082972		652.13
NOV 15	ZERO BALANCE TXFR FROM	DDA ACCT 0002095073		148,541.34
NOV 15	ZERO BALANCE TXFR TO	DDA ACCT 0002095057	2,628.80	
NOV 15	ZERO BALANCE TXFR TO	DDA ACCT 0002082931	17,488.47	
NOV 16	ZERO BALANCE TXFR FROM	DDA ACCT 0002095073		28,249.29
NOV 16	ZERO BALANCE TXFR TO	DDA ACCT 0002095057	2,700.00	
NOV 16	ZERO BALANCE TXFR TO	DDA ACCT 0002082931	29,682.02	
NOV 17	ZERO BALANCE TXFR FROM	DDA ACCT 0002095073		19,550.54
NOV 18	ZERO BALANCE TXFR FROM	DDA ACCT 0002095073		24,401.62

ACCOUNT NUMBER: 208-288-1

STATEMENT PERIOD
11/01/22 TO 11/30/22

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COMPUTE NORTH LLC
CH 11 DIP CASE NO 2290273 OPERATING ACCT
7575 CORPORATE WAY
EDEN PRAIRIE MN 55344

NOV 18	CTX	NPPD - General S ACH PYMNT	225875		32,744.23
NOV 18	CCD	NRF USA US ACH	50033776932		80,674.50
NOV 18	FED WIRE TRANSFER	CREDIT 221118299617			187,000.00
NOV 18	FED WIRE TRANSFER	CREDIT 221118304272			1,360,000.00
NOV 18	ZERO BALANCE TXFR TO	DDA ACCT 0002082931	270.00		
NOV 18	ZERO BALANCE TXFR TO	DDA ACCT 0002082949	23,780.72		
NOV 21	ZERO BALANCE TXFR FROM	DDA ACCT 0002095073			72,304.59
NOV 21	FED WIRE TRANSFER	CREDIT 221121347802			110,000.00
NOV 21	ZERO BALANCE TXFR TO	DDA ACCT 0002095057	1,378.80		
NOV 22	PC TRANSFER CREDIT	AR-INV02317			152.42
NOV 22	ZERO BALANCE TXFR FROM	DDA ACCT 0002082949			236,031.91
NOV 22	PC TRANSFER CREDIT	CAPEX REIMBURSE			1,152,063.52
NOV 22	ZERO BALANCE TXFR TO	DDA ACCT 0002082972	679.12		
NOV 22	ZERO BALANCE TXFR TO	DDA ACCT 0002082931	226,112.38		
NOV 22	ZERO BALANCE TXFR TO	DDA ACCT 0002095073	831,301.35		
NOV 23	ZERO BALANCE TXFR FROM	DDA ACCT 0002095073			25,898.84
NOV 25	CTX	NPPD - General S ACH PYMNT	225875		19,218.51
NOV 25	ZERO BALANCE TXFR FROM	DDA ACCT 0002095073			50,432.56
NOV 25	ZERO BALANCE TXFR TO	DDA ACCT 0002082949	1,997.02		
NOV 25	ZERO BALANCE TXFR TO	DDA ACCT 0002082931	389,196.68		
NOV 25	CCD	RAMP STATEMENT C1170478	30,082.87		
NOV 28	ZERO BALANCE TXFR FROM	DDA ACCT 0002095073			79,170.31
NOV 28	FED WIRE TRANSFER	CREDIT 221128550628			110,000.00
NOV 28	FED WIRE TRANSFER	CREDIT 221128547318			190,000.00
NOV 28	ZERO BALANCE TXFR TO	DDA ACCT 0002082931	115,933.66		
NOV 29	ZERO BALANCE TXFR FROM	DDA ACCT 0002082931			1,030.00
NOV 29	ZERO BALANCE TXFR FROM	DDA ACCT 0002095073			26,028.49
NOV 30	ZERO BALANCE TXFR FROM	DDA ACCT 0002095073			30,166.11
NOV 30		SLC 669338	1,016.82		
NOV 30	ZERO BALANCE TXFR TO	DDA ACCT 0002082972	161,418.99		

CLOSING DAILY BALANCES AND DEBIT TOTALS

DATE	BALANCE	DEBITS	DATE	BALANCE	DEBITS
NOV 01	10,630,475.43	16	NOV 16	15,704,105.73	2
NOV 02	15,657,414.54	1	NOV 17	15,723,656.27	0
NOV 03	15,675,069.47	1	NOV 18	17,384,425.90	2
NOV 04	15,691,189.56	4	NOV 21	17,565,351.69	1
NOV 07	15,816,955.83	0	NOV 22	17,895,506.69	3
NOV 08	15,937,459.29	1	NOV 23	17,921,405.53	0
NOV 09	16,088,556.33	0	NOV 25	17,569,780.03	3
NOV 10	15,789,891.81	2	NOV 28	17,833,016.68	1
NOV 14	15,579,162.26	3	NOV 29	17,860,075.17	0
NOV 15	15,708,238.46	2	NOV 30	17,727,805.47	2

ACCOUNT NUMBER: 208-288-1

STATEMENT PERIOD
11/01/22 TO 11/30/22

PAGE: 4 OF 4

COMPUTE NORTH LLC
CH 11 DIP CASE NO 2290273 OPERATING ACCT
7575 CORPORATE WAY
EDEN PRAIRIE MN 55344

TRANSACTION SUMMARY INFORMATION

DESCRIPTION	NUMBER	AMOUNT	DESCRIPTION	NUMBER	AMOUNT
ZBA DEPOSIT	30	1,295,721.48	PC TRANSFER CREDIT	4	1,677,396.40
ZBA DEBIT	24	3,574,801.14	PC TRANSFER DEBIT	2	428,669.80
ACH DEBIT	17	37,251.05	CHECK DEPOSIT PACKAG	1	73,935.71
INCOMING WIRE	11	7,929,922.06	ACH DEPOSIT	2	81,424.99
EDI/EFT CTX CREDIT	4	113,284.09	MISC DEBIT	1	1,016.82

Compute North Reconciliation Report

As Of 11/30/2022

Account: BMO Cash Receipts - 2881

Statement Ending Balance	17,727,805.47
Deposits in Transit	0.00
Outstanding Checks and Charges	0.00
Adjusted Bank Balance	<u>17,727,805.47</u>
Book Balance	17,727,805.47
Adjustments*	0.00
Adjusted Book Balance	<u>17,727,805.47</u>

Total Checks and
Charges Cleared

3,617,524.77

Total Deposits Cleared

10,747,470.69

Deposits

Name	Memo	Date	Doc No	Cleared	In Transit
	TSF BMO CN Mining to BMO Operating	11/01/2022		36,109.06	
	TSF BMO CN Mining to BMO Operating	11/02/2022		39,658.76	
	Tsf BMO x2949 to BMO x2881	11/02/2022		(1,142.97)	
General Ledger Entry		11/02/2022		5,000,000.00	
	Tsf BMO x2949 to BMO x2881	11/02/2022		1,142.97	
	Tsf BMO x2972 to BMO x2881	11/02/2022		1,142.97	
	Tsf BMO x2949 to BMO x2881	11/02/2022		316.95	
	TSF BMO CN Mining to BMO Operating	11/03/2022		38,392.43	
General Ledger Entry	Demand Resposne	11/04/2022		37,694.65	
	TSF BMO CN Mining to BMO Operating	11/04/2022		38,727.43	
	Tsf from BMO 2931 to BMO 2881	11/07/2022		7,000.00	
	Tsf BMO x2972 to BMO x2881	11/07/2022		738.64	
	TSF BMO CN Mining to BMO Operating	11/07/2022		118,027.63	
General Ledger Entry	Generate Weekly Service Fee per TSA	11/08/2022		110,000.00	
	Tsf BMO x2949 to BMO x2881	11/08/2022		38,799.18	
	TSF BMO CN Mining to BMO Operating	11/08/2022		31,720.58	
	Tsf from BMO 2931 to BMO 2881	11/09/2022		43,489.47	
General Ledger Entry	Integrated Ventures Ck	11/09/2022		73,935.71	
	Tsf BMO x2949 to BMO x2881	11/09/2022		91.98	
	TSF BMO CN Mining to BMO Operating	11/09/2022		33,579.88	
TZRC King Mountain LLC-TX11 O&M Building		11/10/2022		113,479.26	
	Tsf BMO x2972 to BMO x2881	11/10/2022		77,117.24	
	Tsf from BMO 2931 to BMO 2881	11/10/2022		9,231.19	
	TSF BMO CN Mining to BMO Operating	11/10/2022		31,362.21	
	Tsf BMO x2949 to BMO x2881	11/10/2022		16,989.34	
	Tsf from BMO 2931 to BMO 2881	11/10/2022		726,701.53	
Ralph Weber		11/14/2022		758.07	
General Ledger Entry	Generate Weekly Ser-	11/14/2022		110,000.00	

Compute North Reconciliation Report

As Of 11/30/2022

Account: BMO Cash Receipts - 2881

General Ledger Entry	vice Fee per TSA	11/14/2022		23,626.70
	Tsf BMO x2972 to BMO x2881	11/15/2022		652.13
	TSF BMO CN Mining to BMO Operating	11/16/2022		28,249.29
	TSF BMO CN Mining to BMO Operating	11/16/2022		148,541.34
	TSF BMO CN Mining to BMO Operating	11/17/2022		19,550.54
	TSF BMO CN Mining to BMO Operating	11/18/2022		24,401.62
General Ledger Entry	NRF Refund of overpayment	11/18/2022		80,674.50
General Ledger Entry	Bank Ref 0271972831	11/18/2022		1,360,000.00
General Ledger Entry	Bank Ref 0271972830	11/18/2022		187,000.00
General Ledger Entry	Demand Response	11/18/2022		32,744.23
General Ledger Entry	Generate Weekly Service Fee per TSA	11/21/2022		110,000.00
	TSF BMO CN Mining to BMO Operating	11/21/2022		72,304.59
General Ledger Entry	TZRC Capex Reimbursement Cash Transfer	11/22/2022		1,152,063.52
CN Mining LLC		11/22/2022		152.42
	Tsf BMO x2949 to BMO x2881	11/22/2022		236,031.91
TZRC King Mountain LLC-TX11 O&M Building		11/22/2022		20.74
NFN8 Media, LLC		11/23/2022	BILL ePayment	1,030.00
	TSF BMO CN Mining to BMO Operating	11/23/2022		25,898.84
General Ledger Entry	Reclass Ramp payments to correct bank account	11/24/2022		3,418.18
General Ledger Entry	Demand Response	11/25/2022		19,218.51
	TSF BMO CN Mining to BMO Operating	11/25/2022		50,432.56
General Ledger Entry	Wire Tsf CC deposit returned from Fidelity	11/28/2022		190,000.00
General Ledger Entry	Generate Weekly Service Fee per TSA	11/28/2022		110,000.00
	TSF BMO CN Mining to BMO Operating	11/28/2022		79,170.31
	Tsf from BMO 2931 to BMO 2881	11/29/2022		1,030.00
	TSF BMO CN Mining to BMO Operating	11/29/2022		26,028.49
	TSF BMO CN Mining to BMO Operating	11/30/2022		30,166.11
Total Deposits				10,747,470.69
				0.00

Checks and Charges

Name	Memo	Date	Check No	Cleared	Outstanding
	From bank account ' BMO - 2881 CR' to bank account ' BMO 2949'	11/01/2022		75.00	
	Tsf from BMO 2881 to BMO 2931	11/02/2022		14,179.57	
	Tsf from BMO 2881 to BMO 2931	11/03/2022		20,737.50	
	From bank account ' BMO - 2881 CR' to bank account ' BMO 2949'	11/04/2022		250.00	
	tsf BMO x2881 to BMO x2972	11/04/2022		592.54	
	Tsf from BMO 2881 to BMO 2931	11/04/2022		59,459.45	

Compute North Reconciliation Report

As Of 11/30/2022

Account: BMO Cash Receipts - 2881

	Tsf from BMO 2881 to BMO 2931	11/08/2022	60,016.30	
	From bank account ' BMO - 2881 CR' to bank account ' BMO 2949'	11/10/2022	239.22	
	Tsf from BMO 2881 to BMO 2931	11/10/2022	1,273,566.03	
	Tsf from BMO 2881 to BMO 2931	11/14/2022	341,117.52	
General Ledger Entry	Bitpay Fee Ralph Weber	11/14/2022	7.58	
General Ledger Entry	Carta Subscription	11/14/2022	3,750.00	
	From bank account ' BMO - 2881 CR' to bank account ' BMO 5057'	11/15/2022	2,628.80	
	Tsf from BMO 2881 to BMO 2931	11/15/2022	17,488.47	
	From bank account ' BMO - 2881 CR' to bank account ' BMO 5057'	11/16/2022	2,700.00	
	Tsf from BMO 2881 to BMO 2931	11/16/2022	270.00	
	Tsf from BMO 2881 to BMO 2931	11/16/2022	29,682.02	
	From bank account ' BMO - 2881 CR' to bank account ' BMO 2949'	11/18/2022	23,780.72	
	From bank account ' BMO - 2881 CR' to bank account ' BMO 5057'	11/21/2022	1,378.80	
	tsf BMO x2881 to BMO x2972	11/22/2022	679.12	
	Tsf from BMO 2881 to BMO 2931	11/22/2022	226,112.38	
	TSF BMO Operating to BMO CN Mining	11/22/2022	831,301.35	
	From bank account ' BMO - 2881 CR' to bank account ' BMO 2949'	11/25/2022	1,997.02	
	Tsf from BMO 2881 to BMO 2931	11/25/2022	389,196.68	
	Tsf from BMO 2881 to BMO 2931	11/28/2022	115,933.66	
General Ledger Entry	BILL 11/29/22 AR Payments	11/29/2022	1,030.00	
Ramp Credit Card		11/30/2022	30,082.87	
	tsf BMO x2881 to BMO x2972	11/30/2022	161,418.99	
General Ledger Entry	Bank fees on LOC Nov	11/30/2022	1,016.82	
General Ledger Entry	Corr Reclass Ramp payments to correct bank account	11/30/2022	6,836.36	
Total Checks and Charges			3,617,524.77	0.00

ACCOUNT NUMBER: 208-293-1

STATEMENT PERIOD
11/01/22 TO 11/30/22

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COMPUTE NORTH LLC
CH 11 DIP CASE NO 2290273
DISBURSEMENT ACCT
7575 CORPORATE WAY
EDEN PRAIRIE MN 55344

ITEMS ENCLOSED 0

CORPORATE CHECKING ACCOUNT NUMBER 208-293-1

ACCOUNT SUMMARY

YOUR PREVIOUS BALANCE WAS .00

YOUR TRANSACTIONS THIS PERIOD INCLUDED:

15 DEPOSITS	2,599,330.05
46 WITHDRAWALS	2,599,330.05

YOUR ENDING BALANCE WAS .00

YTD INTEREST PAID IS .00

YTD INTEREST WITHHELD IS .00

TRANSACTIONS LISTED BY DATE POSTED

DATE POSTED	TRANSACTION DESCRIPTION	WITHDRAWALS OTHER DEBITS	DEPOSITS OTHER CREDITS
NOV 02	ZERO BALANCE TXFR FROM DDA ACCT 0002082881		14,179.57
NOV 02	CCD CHARLES SCHWAB RTRMT PLAN A0550100644	14,179.57	
NOV 03	ZERO BALANCE TXFR FROM DDA ACCT 0002082881		20,737.50
NOV 03	CCD Prosek LLC Payables MLMSTLC6MYO	20,737.50	
NOV 04	ZERO BALANCE TXFR FROM DDA ACCT 0002082881		59,459.45
NOV 04	CCD Hire Right Payables LLUXONC85B6	342.38	
NOV 04	CCD Peter Liska Payables EPHGHKC85B5	1,350.00	
NOV 04	CCD Hello Temp Inc Payables GHPCIGC85B4	1,442.79	
NOV 04	CCD Roth Staffing Co Payables HQFTLRC85B3	1,774.50	
NOV 04	CCD BHI Holdings LLC Payables WEBQKSC85B8	2,488.06	
NOV 04	CCD Roebuck Staffing Payables YPWBS8C85B9	2,757.60	
NOV 04	CCD Perrill Payables LOYVFJC85B1	4,000.00	
NOV 04	CCD Meritus Recruit Payables BDDXQAC85BA	7,176.00	
NOV 04	CCD Ranger Guard & I Payables QVRCYPC85B7	9,699.20	
NOV 04	CCD MVP Logistics LL Payables XVAISMC85B2	28,428.92	
NOV 07	BILL.COM CREDIT		7,000.00
NOV 07	ZERO BALANCE TXFR TO DDA ACCT 0002082881	7,000.00	
NOV 08	ZERO BALANCE TXFR FROM DDA ACCT 0002082881		60,016.30
NOV 08	FED WIRE TRANSFER DEBIT 221108935366	31,848.21	
NOV 08	CCD WEBFILE TAX PYMT DD 02/70562298	11,280.21	

ACCOUNT NUMBER: 208-293-1

STATEMENT PERIOD
11/01/22 TO 11/30/22

PAGE: 2 OF 3

COMPUTE NORTH LLC
CH 11 DIP CASE NO 2290273
DISBURSEMENT ACCT
7575 CORPORATE WAY
EDEN PRAIRIE MN 55344

NOV 08 BILL.COM DEBIT	16,887.88	
NOV 09 CHECK DEPOSIT PACKAGE		43,540.47
NOV 09 ZERO BALANCE TXFR TO DDA ACCT 0002082881	43,489.47	
NOV 09 CCD WEBFILE TAX PYMT DD 02/70569233	51.00	
NOV 10 ZERO BALANCE TXFR FROM DDA ACCT 0002082881		1,273,566.03
NOV 10 FED WIRE TRANSFER DEBIT 221110014783	7,000.00	
NOV 10 PC TRANSFER DEBIT FOUNDRY 2219 2220	9,231.19	
NOV 10 WIRE TRANSFER DEBIT 221110036561	726,701.53	
NOV 10 CCD Intacct Corp C10875 C10875	230.00	
NOV 10 CCD ASF, DBA Insperi PAYROLL 0004226100	530,403.31	
NOV 14 ZERO BALANCE TXFR FROM DDA ACCT 0002082881		341,117.52
NOV 14 FED WIRE TRANSFER DEBIT 221114082939	322,429.29	
NOV 14 BILL.COM DEBIT	1,581.89	
NOV 14 BILL.COM DEBIT	1,680.00	
NOV 14 BILL.COM DEBIT	1,703.61	
NOV 14 BILL.COM DEBIT	2,020.31	
NOV 14 BILL.COM DEBIT	7,184.89	
NOV 15 ZERO BALANCE TXFR FROM DDA ACCT 0002082881		17,488.47
NOV 15 CCD CHARLES SCHWAB RTRMT PLAN A0550100644	17,488.47	
NOV 16 ZERO BALANCE TXFR FROM DDA ACCT 0002082881		29,682.02
NOV 16 CCD AFCO Credit Corp RECURRE ACH 10-143369-6	29,682.02	
NOV 18 ZERO BALANCE TXFR FROM DDA ACCT 0002082881		270.00
NOV 18 BILL.COM DEBIT	270.00	
NOV 22 ZERO BALANCE TXFR FROM DDA ACCT 0002082881		226,112.38
NOV 22 FED WIRE TRANSFER DEBIT 221122374839	525.00	
NOV 22 FED WIRE TRANSFER DEBIT 221122374838	933.57	
NOV 22 FED WIRE TRANSFER DEBIT 221122374834	2,994.82	
NOV 22 WIRE TRANSFER DEBIT 221122380777	13,550.89	
NOV 22 FED WIRE TRANSFER DEBIT 221122374837	29,851.04	
NOV 22 WIRE TRANSFER DEBIT 221122380774	43,000.00	
NOV 22 WIRE TRANSFER DEBIT 221122380773	61,321.35	
NOV 22 WIRE TRANSFER DEBIT 221122380778	73,935.71	
NOV 25 ZERO BALANCE TXFR FROM DDA ACCT 0002082881		389,196.68
NOV 25 CCD BILL.COM LLC BILLING BUNWGKV50M9	50.00	
NOV 25 CCD ASF, DBA Insperi PAYROLL 0004226100	389,146.68	
NOV 28 ZERO BALANCE TXFR FROM DDA ACCT 0002082881		115,933.66
NOV 28 CCD AFCO Credit Corp RECURRE ACH 10-144653-4	115,933.66	
NOV 29 BILL.COM CREDIT		1,030.00
NOV 29 ZERO BALANCE TXFR TO DDA ACCT 0002082881	1,030.00	

ACCOUNT NUMBER: 208-293-1

STATEMENT PERIOD
11/01/22 TO 11/30/22

PAGE: 3 OF 3

COMPUTE NORTH LLC
CH 11 DIP CASE NO 2290273
DISBURSEMENT ACCT
7575 CORPORATE WAY
EDEN PRAIRIE MN 55344

THE LEADING DIGITS OF THE CHECK NUMBER 994

NUMBER	AMOUNT	DATE	NUMBER	AMOUNT	DATE	NUMBER	AMOUNT	DATE
01467	4,386.73	11/14	45260*	130.80	11/14			
SUBTOTAL								

CLOSING DAILY BALANCES AND DEBIT TOTALS

DATE	BALANCE	DEBITS	DATE	BALANCE	DEBITS
NOV 02	.00	1	NOV 15	.00	1
NOV 03	.00	1	NOV 16	.00	1
NOV 04	.00	10	NOV 18	.00	1
NOV 07	.00	1	NOV 22	.00	8
NOV 08	.00	3	NOV 25	.00	2
NOV 09	.00	2	NOV 28	.00	1
NOV 10	.00	5	NOV 29	.00	1
NOV 14	.00	8			

TRANSACTION SUMMARY INFORMATION

DESCRIPTION	NUMBER	AMOUNT	DESCRIPTION	NUMBER	AMOUNT
ZBA DEPOSIT	12	2,547,759.58	BILL.COM DEBIT	7	31,328.58
ACH DEBIT	21	1,188,641.87	CHECK DEPOSIT PACKAG	1	43,540.47
BILL.COM CREDIT	2	8,030.00	PC TRANSFER DEBIT	1	9,231.19
ZBA DEBIT	3	51,519.47	REGULAR CHECK	2	4,517.53
OUTGOING WIRE	12	1,314,091.41			

Compute North Reconciliation Report

As Of 11/30/2022

Account: BMO Checking Account - 2931

Statement Ending Balance	0.00
Deposits in Transit	0.00
Outstanding Checks and Charges	0.00
Adjusted Bank Balance	0.00
Book Balance	0.00
Adjustments*	0.00
Adjusted Book Balance	0.00

Total Checks and Charges Cleared	2,599,166.41	Total Deposits Cleared	2,599,166.41
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Deposits

Name	Memo	Date	Doc No	Cleared	In Transit
	Tsf from BMO 2881 to BMO 2931	11/02/2022		14,179.57	
	Tsf from BMO 2881 to BMO 2931	11/03/2022		20,737.50	
	Tsf from BMO 2881 to BMO 2931	11/04/2022		59,459.45	
	Tsf from BMO 2881 to BMO 2931	11/08/2022		60,016.30	
General Ledger Entry	Ultieg	11/09/2022		43,000.00	
General Ledger Entry	Ultieg	11/09/2022		536.15	
General Ledger Entry	Ultieg	11/09/2022		4.32	
	Tsf from BMO 2881 to BMO 2931	11/10/2022		1,273,566.03	
	Tsf from BMO 2881 to BMO 2931	11/14/2022		341,117.52	
	Tsf from BMO 2881 to BMO 2931	11/15/2022		17,488.47	
	Tsf from BMO 2881 to BMO 2931	11/16/2022		270.00	
	Tsf from BMO 2881 to BMO 2931	11/16/2022		29,682.02	
	Tsf from BMO 2881 to BMO 2931	11/22/2022		226,112.38	
	Tsf from BMO 2881 to BMO 2931	11/25/2022		389,196.68	
	Tsf from BMO 2881 to BMO 2931	11/28/2022		115,933.66	
General Ledger Entry	BILL 11/29/22 AR Payments	11/29/2022		1,030.00	
General Ledger Entry	Corr Reclass Ramp payments to correct bank account	11/30/2022		6,836.36	
Total Deposits				2,599,166.41	0.00

Checks and Charges

Name	Memo	Date	Check No	Cleared	Outstanding
David Movius (dave.movius@compute north.com)		10/31/2022	RMP_270	55.36	
David Movius (dave.movius@compute north.com)		10/31/2022	RMP_271	25.08	
David Movius (dave.movius@compute north.com)		10/31/2022	RMP_272	80.00	
David Movius (dave.movius@compute north.com)		10/31/2022	RMP_273	93.83	
Beny Bravo (beny.bravo@computeno)		10/31/2022	RMP_274	87.77	

Compute North Reconciliation Report

As Of 11/30/2022
Account: BMO Checking Account - 2931

rth.com)			
David Movius	10/31/2022	RMP_275	216.35
(dave.movius@compute north.com)			
David Movius	10/31/2022	RMP_276	1,017.20
(dave.movius@compute north.com)			
Beny Bravo	10/31/2022	RMP_277	409.69
(beny.bravo@computeno rth.com)			
David Movius	10/31/2022	RMP_279	41.33
(dave.movius@compute north.com)			
Beny Bravo	10/31/2022	RMP_280	227.13
(beny.bravo@computeno rth.com)			
Beny Bravo	10/31/2022	RMP_281	460.94
(beny.bravo@computeno rth.com)			
David Movius	10/31/2022	RMP_282	74.77
(dave.movius@compute north.com)			
David Movius	10/31/2022	RMP_283	455.74
(dave.movius@compute north.com)			
David Movius	10/31/2022	RMP_284	11.71
(dave.movius@compute north.com)			
Wade Hoffman	11/01/2022	RMP_278	161.28
(wade.hoffman@comput enorth.com)			
General Ledger Entry	401k Contribution		
	10.28.2022		14,179.57
Prosek LLC			20,737.50
Fireblocks Inc	Payment voided in		(7,000.00)
	Bill.com		
Hire Right	11/04/2022		342.38
Peter Liska	11/04/2022		1,350.00
Ranger Guard & Investi- gations	11/04/2022		9,699.20
Meritus Recruiting Group LLC	11/04/2022		7,176.00
Roth Staffing Companies LP	11/04/2022		1,774.50
Perrill	11/04/2022		4,000.00
MVP Logistics LLC	11/04/2022		28,428.92
Roebuck Staffing Com- pany LLC	11/04/2022		2,757.60
BHI Holdings LLC	11/04/2022		2,488.06
Hello Temp Inc	11/04/2022		1,442.79
	Tsf from BMO 2931 to BMO 2881		7,000.00
7575 Management LLC	# 2079421197	Wire 11.8.22	31,848.21
General Ledger Entry	TX Income Tax Payment		11,280.21
MVP Logistics LLC			16,887.88
General Ledger Entry	TX Sales and Use late fee		51.00
	Tsf from BMO 2931 to BMO 2881		43,489.47
Sage Intacct	# SINV-117600		230.00
Bootstrap Energy LLC	# 2022-CN-1019		7,000.00
	Tsf from BMO 2931 to BMO 2881		726,701.53
	Tsf from BMO 2931 to BMO 2881		9,231.19
General Ledger Entry			530,403.31
Epiq Corporate Restruc- turing LLC	#Multiple	Wire 11.14.22	322,429.29

Compute North Reconciliation Report

As Of 11/30/2022

Account: BMO Checking Account - 2931

General Ledger Entry	Corr Amazon Web Svc entry	11/14/2022	130.80	
General Ledger Entry	Amazon Web Services	11/14/2022	4,386.73	
Tech Factory		11/14/2022	2,020.31	
Flexential Corp		11/14/2022	7,184.89	
Roth Staffing Companies LP		11/14/2022	1,680.00	
Nelu Mihai		11/14/2022	1,581.89	
Verizon		11/14/2022	1,703.61	
General Ledger Entry	401k - 11/11/2022 Payroll	11/15/2022	17,488.47	
AFCO	# 30-10-143369-6 #11	11/16/2022	29,682.02	
McDonald Hopkins		11/18/2022	270.00	
MVP Logistics LLC		11/21/2022	29,851.04	
Hello Temp Inc		11/21/2022	933.57	
Roth Staffing Companies LP		11/21/2022	525.00	
Sunbelt Rentals		11/21/2022	2,994.82	
General Ledger Entry	Transfer NPPD Receipts	11/22/2022	61,321.35	
General Ledger Entry	Transfer - Atlas Mining Proceeds	11/22/2022	13,550.89	
General Ledger Entry	Transfer of Integrated Ventures Deposit Receipt	11/22/2022	73,935.71	
General Ledger Entry	Transfer of Ultieg refund to WH	11/22/2022	43,000.00	
General Ledger Entry	Reclass Ramp payments to correct bank account	11/24/2022	3,418.18	
General Ledger Entry		11/25/2022	389,146.68	
General Ledger Entry	Bill.com Returned NSF Fee	11/25/2022	50.00	
AFCO	# 30-10-144653-4	11/28/2022	115,933.66	
	Tsf from BMO 2931 to BMO 2881	11/29/2022	1,030.00	
Total Checks and Charges			2,599,166.41	0.00

ACCOUNT NUMBER: 210-330-7

STATEMENT PERIOD
11/01/22 TO 11/30/22

PAGE: 1 OF 1

COMPUTE NORTH LLC
UTILITIES ASSURANCE - DEBTOR'S IN POSSES
7575 CORPORATE WAY
EDEN PRAIRIE MN 55344-2022

ITEMS ENCLOSED 0

CORPORATE CHECKING ACCOUNT NUMBER 210-330-7

ACCOUNT SUMMARY

YOUR PREVIOUS BALANCE WAS 114,579.00
YOUR TRANSACTIONS THIS PERIOD INCLUDED:
0 DEPOSITS .00
0 WITHDRAWALS .00
YOUR ENDING BALANCE WAS 114,579.00
YTD INTEREST PAID IS .00
YTD INTEREST WITHHELD IS .00

NO ACTIVITY FOR THIS STATEMENT PERIOD

CLOSING DAILY BALANCES AND DEBIT TOTALS

DATE	BALANCE	DEBITS	DATE	BALANCE	DEBITS
NOV 01	114,579.00	0			

TRANSACTION SUMMARY INFORMATION

DESCRIPTION	NUMBER	AMOUNT	DESCRIPTION	NUMBER	AMOUNT
NO ACTIVITY FOR THIS STATEMENT PERIOD					

Statement Ending 11/30/2022

COMPUTE NORTH LLC

Page 1 of 2

Customer Number: XXXX6530

Managing Your Accounts



Customer Service 952-830-7202



Mailing Address 7600 Parklawn Avenue, Edina
MN 55435



Online Banking www.fidelitybankmn.com

COMPUTE NORTH LLC
DEBTOR IN POSSESSION
7575 CORPORATE WAY
EDEN PRAIRIE MN 55344-2022

RETURN SERVICE REQUESTED

Summary of Accounts

Account Type	Account Number	Ending Balance
Business Checking	XXXX6530	\$3,660.10

Business Checking-XXXX6530

Account Summary

Date	Description	Amount
11/01/2022	Beginning Balance	\$6,662.48
	2 Credit(s) This Period	\$187,213.62
	3 Debit(s) This Period	\$190,216.00
11/30/2022	Ending Balance	\$3,660.10

Account Activity

Post Date	Description	Debits	Credits	Balance
11/01/2022	Beginning Balance			\$6,662.48
11/01/2022	DACA MAINTENANCE FEE	\$200.00		\$6,462.48
11/17/2022	DACA MAINTENANCE FEE REVERSAL		\$1,800.00	\$8,262.48
11/21/2022	NCR PS NCR PS 454045274001974		\$185,413.62	\$193,676.10
11/28/2022	OUTGOING WIRE / 153793 Compute North LLC	\$190,000.00		\$3,676.10
11/28/2022	OUTGOING WIRE FEE 153793	\$16.00		\$3,660.10
11/30/2022	Ending Balance			\$3,660.10

Daily Balances

Date	Amount	Date	Amount
11/01/2022	\$6,462.48	11/21/2022	\$193,676.10
11/17/2022	\$8,262.48	11/28/2022	\$3,660.10

NOTICE RELATING TO ALL ACCOUNTS

Your Duty to Report Errors and Unauthorized Transactions

Please notify us at 952-830-7202 immediately of any errors or unauthorized transactions on your account.

The specifics of your duties to report unauthorized or erroneous payments, unauthorized signatures, alterations, forgeries, and other errors are detailed in the Terms and Conditions of this account. If you have questions or need a copy of the Terms and Conditions, please telephone us at 952-830-7202.

NOTICES RELATING TO CONSUMER ACCOUNTS ONLY

In Case of Errors or Questions About Your Electronic Transfers

If you think your statement or receipt relating to an electronic transfer is wrong or if you need more information about an electronic transfer listed on the statement or receipt, telephone us at 952-830-7202 or write us at Fidelity Bank, 7600 Parklawn Avenue, Edina, MN 55435 as soon as possible. We must hear from you no later than 60 days after we sent the FIRST statement on which the problem or error with your electronic transfer appeared.

Please give us the following information:

- Your name and account number (if any).
- Describe the electronic transfer that is in error or you are unsure about, and explain as clearly as you can why you believe it is an error or why you need more information.
- Tell us the dollar amount of the suspected error.

We will investigate your complaint and will correct any error promptly. If we take more than 10 business days to do this we will credit your account for the amount you think is in error, so that you will have use of the money during the time it takes us to complete our investigation.

Reserve Plus, Executive Line of Credit, and Home Equity Line of Credit Accounts

We figure the interest charge on your account by applying the daily periodic rate to the daily balance of your account including current transactions. The daily periodic rate is the annual percentage rate divided by 365. Your daily periodic rate may vary. To get the daily balance, we take the beginning balance of your account each day, add any new advances, and subtract any payments or credits and unpaid interest charges.

In Case of Errors or Questions On Your Loan Statement

If you think your loan statement contains an error, write to us at Fidelity Bank, 7600 Parklawn Avenue, Edina, MN 55435 as soon as possible. We must hear from you no later than 60 days after we sent you the FIRST bill on which the error appeared. You must notify us of any potential errors in writing. You may call us at 952-830-7202, but if you do we are not required to investigate any potential errors and you may have to pay the amount in question.

Please give us the following information:

- Your name and account number.
- The dollar amount of the suspected error.
- Describe the error and explain why you believe there is an error. If you need more information, describe the item you are unsure about.

While we investigate whether or not there has been an error:

- We cannot try to collect the amount in question, or report you as delinquent on that amount.
- The charge in question may remain on your statement, and we may continue to charge you interest on that amount. But, if we determine that we made a mistake, you will not have to pay the amount in question or any interest or other fees related to that amount.
- While you do not have to pay the amount in question, you are responsible for the remainder of your balance.
- We can apply any unpaid amount against your credit limit.

Compute North Reconciliation Report

As Of 11/30/2022

Account: Fidelity - Checking Account 530

Statement Ending Balance	3,660.10
Deposits in Transit	0.00
Outstanding Checks and Charges	0.00
Adjusted Bank Balance	<u>3,660.10</u>
Book Balance	3,660.10
Adjustments*	0.00
Adjusted Book Balance	<u>3,660.10</u>

Total Checks and
Charges Cleared

190,216.00

Total Deposits Cleared

187,213.62

Deposits

Name	Memo	Date	Doc No	Cleared	In Transit
General Ledger Entry	DACA Maint Fee Reversal	11/17/2022		1,800.00	
General Ledger Entry	IPPAY Deposit Reimbursement	11/21/2022		185,413.62	
Total Deposits				<u>187,213.62</u>	<u>0.00</u>

Checks and Charges

Name	Memo	Date	Check No	Cleared	Outstanding
General Ledger Entry	DACA Service Fees Nov	11/01/2022		200.00	
General Ledger Entry	Wire Fee - Fidelity 530	11/28/2022		16.00	
General Ledger Entry	Wire Tsf CC deposit returned from Fidelity	11/28/2022		190,000.00	
Total Checks and Charges				<u>190,216.00</u>	<u>0.00</u>

Statement Ending 11/30/2022

COMPUTE NORTH LLC

Page 1 of 2

Customer Number: XXXX6534

RETURN SERVICE REQUESTED

COMPUTE NORTH LLC
DEBTOR IN POSSESSION
7575 CORPORATE WAY
EDEN PRAIRIE MN 55344-2022

Managing Your Accounts



Customer Service 952-830-7202



Mailing Address 7600 Parklawn Avenue, Edina
MN 55435



Online Banking www.fidelitybankmn.com

Summary of Accounts

Account Type	Account Number	Ending Balance
Business Checking	XXXX6534	\$4,867.15

Business Checking-XXXX6534

Account Summary

Date	Description	Amount
11/01/2022	Beginning Balance	\$4,882.15
	0 Credit(s) This Period	\$0.00
	1 Debit(s) This Period	\$15.00
11/30/2022	Ending Balance	\$4,867.15

Account Activity

Post Date	Description	Debits	Credits	Balance
11/01/2022	Beginning Balance			\$4,882.15
11/02/2022	AUTHNET GATEWAY BILLING 125683387	\$15.00		\$4,867.15
11/30/2022	Ending Balance			\$4,867.15

Daily Balances

Date	Amount
11/02/2022	\$4,867.15

NOTICE RELATING TO ALL ACCOUNTS

Your Duty to Report Errors and Unauthorized Transactions

Please notify us at 952-830-7202 immediately of any errors or unauthorized transactions on your account.

The specifics of your duties to report unauthorized or erroneous payments, unauthorized signatures, alterations, forgeries, and other errors are detailed in the Terms and Conditions of this account. If you have questions or need a copy of the Terms and Conditions, please telephone us at 952-830-7202.

NOTICES RELATING TO CONSUMER ACCOUNTS ONLY

In Case of Errors or Questions About Your Electronic Transfers

If you think your statement or receipt relating to an electronic transfer is wrong or if you need more information about an electronic transfer listed on the statement or receipt, telephone us at 952-830-7202 or write us at Fidelity Bank, 7600 Parklawn Avenue, Edina, MN 55435 as soon as possible. We must hear from you no later than 60 days after we sent the FIRST statement on which the problem or error with your electronic transfer appeared.

Please give us the following information:

- Your name and account number (if any).
- Describe the electronic transfer that is in error or you are unsure about, and explain as clearly as you can why you believe it is an error or why you need more information.
- Tell us the dollar amount of the suspected error.

We will investigate your complaint and will correct any error promptly. If we take more than 10 business days to do this we will credit your account for the amount you think is in error, so that you will have use of the money during the time it takes us to complete our investigation.

Reserve Plus, Executive Line of Credit, and Home Equity Line of Credit Accounts

We figure the interest charge on your account by applying the daily periodic rate to the daily balance of your account including current transactions. The daily periodic rate is the annual percentage rate divided by 365. Your daily periodic rate may vary. To get the daily balance, we take the beginning balance of your account each day, add any new advances, and subtract any payments or credits and unpaid interest charges.

In Case of Errors or Questions On Your Loan Statement

If you think your loan statement contains an error, write to us at Fidelity Bank, 7600 Parklawn Avenue, Edina, MN 55435 as soon as possible. We must hear from you no later than 60 days after we sent you the FIRST bill on which the error appeared. You must notify us of any potential errors in writing. You may call us at 952-830-7202, but if you do we are not required to investigate any potential errors and you may have to pay the amount in question.

Please give us the following information:

- Your name and account number.
- The dollar amount of the suspected error.
- Describe the error and explain why you believe there is an error. If you need more information, describe the item you are unsure about.

While we investigate whether or not there has been an error:

- We cannot try to collect the amount in question, or report you as delinquent on that amount.
- The charge in question may remain on your statement, and we may continue to charge you interest on that amount. But, if we determine that we made a mistake, you will not have to pay the amount in question or any interest or other fees related to that amount.
- While you do not have to pay the amount in question, you are responsible for the remainder of your balance.
- We can apply any unpaid amount against your credit limit.

Compute North Reconciliation Report

As Of 11/30/2022

Account: Fidelity - Customer Deposits 534

Statement Ending Balance	4,867.15
Deposits in Transit	0.00
Outstanding Checks and Charges	0.00
Adjusted Bank Balance	<u>4,867.15</u>
Book Balance	4,867.15
Adjustments*	0.00
Adjusted Book Balance	<u>4,867.15</u>

Total Checks and
Charges Cleared

15.00

Total Deposits Cleared

0.00

Deposits

Name	Memo	Date	Doc No	Cleared	In Transit
Total Deposits				0.00	0.00

Checks and Charges

Name	Memo	Date	Check No	Cleared	Outstanding
General Ledger Entry	Authnet Charge Nov 2022	11/02/2022		15.00	
Total Checks and Charges				<u>15.00</u>	<u>0.00</u>

Compute North LLC
Statement of Assets Sales or Transfers
\$ Actual

Type	Asset Description	Date of Sale / Transfer	Asset Value at Sale	Gross Sales Price	Payments Made to Third Parties	Net Sale Proceeds
Equipment & Machinery	CN2 Container	11/16/22	\$ 281,077	\$ 140,636	\$ -	140,636
Equipment & Machinery	CN2 Container	11/16/22	281,077	140,636	-	140,636
Equipment & Machinery	CN2 Container	11/16/22	281,077	140,636	-	140,636
Equipment & Machinery	CN2 Container	11/16/22	281,077	140,636	-	140,636
Equipment & Machinery	CN2 Container	11/16/22	281,077	140,636	-	140,636
Equipment & Machinery	CN2 Container	11/16/22	281,077	140,636	-	140,636
Equipment & Machinery	CN2 Container	11/16/22	281,077	140,636	-	140,636
Equipment & Machinery	CN2 Container	11/16/22	281,077	140,636	-	140,636
Equipment & Machinery	CN2 Container	11/16/22	281,077	140,636	-	140,636
Equipment & Machinery	CN2 Container	11/16/22	281,077	140,636	-	140,636
Equipment & Machinery	CN2 Container	11/16/22	281,077	140,636	-	140,636
Equipment & Machinery	CN2 Container	11/16/22	281,077	140,636	-	140,636
Total			\$ 3,091,847	\$ 1,547,000	\$ -	1,547,000